

(Thousands of Yen)

Consolidated Balance Sheets	As of March 31, 2008	As of March 31, 2009
Assets		
Current assets		
Cash and deposits	21,780,411	23,440,832
Accounts receivable-trade	4,457,119	5,278,128
Short-term investment securities	—	1,027,584
Inventories	128,167	—
Merchandise and finished goods	—	111,360
Accounts receivable-other	1,053,489	1,773,594
Deferred tax assets	656,299	602,778
Other	360,470	429,839
Allowance for doubtful accounts	△74,733	△245,475
Total current assets	28,361,223	32,418,643
Noncurrent assets		
Property, plant and equipment		
Buildings	374,598	414,219
Accumulated depreciation	△23,105	△112,137
Buildings, net	351,492	302,081
Tools, furniture and fixtures	1,608,514	1,932,502
Accumulated depreciation	△818,371	△1,381,371
Tools, furniture and fixtures, net	790,143	551,131
Total property, plant and equipment	1,141,636	853,213
Intangible assets		
Software	937,827	1,013,553
Goodwill	721,437	—
Other	127,160	343,170
Total intangible assets	1,786,425	1,356,723
Investments and other assets		
Investment securities	391,600	1,538,937
Deferred tax assets	214,935	348,899
Other	964,633	928,863
Allowance for doubtful accounts	△13,218	△110,170
Total investments and other assets	1,557,950	2,706,530
Total noncurrent assets	4,486,011	4,916,467
Total assets	32,847,234	37,335,110
Liabilities		
Current liabilities		
Accounts payable-trade	378,086	391,604
Accounts payable-other	2,703,609	3,032,424
Income taxes payable	4,869,187	3,914,103
Advances received	1,522,552	1,713,323
Deposits received	1,144,323	1,903,708
Other	694,965	555,758
Total current liabilities	11,312,725	11,510,922
Noncurrent liabilities		
Provision for point card certificates	142,266	79,148
Other	158,469	90,463
Total noncurrent liabilities	300,735	169,611
Total liabilities	11,613,460	11,680,534
Net assets		
Shareholders' equity		
Capital stock	4,328,870	4,328,870
Capital surplus	4,314,408	4,314,408
Retained earnings	11,383,923	18,447,280
Treasury stock	—	△2,999,993
Total shareholders' equity	20,027,203	24,090,567
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	456	1,386
Foreign currency translation adjustment	3,678	—
Total valuation and translation adjustments	4,135	1,386
Minority interests	1,202,435	1,562,622
Total net assets	21,233,773	25,654,576
Total liabilities and net assets	32,847,234	37,335,110

(Thousands of Yen)

Consolidated Statements of Income	FY07	FY08
Net sales	29,736,354	37,607,334
Cost of sales	5,967,360	8,796,865
Gross profit	23,768,993	28,810,469
Selling, general and administrative expenses	11,106,740	12,967,107
Operating income	12,662,252	15,843,362
Non-operating income		
Interest income	66,162	128,557
Dividends income	120	180
Debt disappearance profit due to contract	64,584	100,402
Operations consignment fee	14,344	20,921
Other	25,713	22,291
Total non-operating income	170,925	272,352
Non-operating expenses		
Stock issuance cost	261	—
Business consignment expenses	8,186	7,386
Loss on investments in partnership	—	4,768
Commission for purchase of treasury stock	—	2,699
Other	4,482	1,408
Total non-operating expenses	12,931	16,263
Ordinary income	12,820,247	16,099,451
Extraordinary income		
Reversal of provision for directors' retirement benefits	970	—
Gain on sales of investment securities	—	5,940
Total extraordinary income	970	5,940
Extraordinary loss		
Loss on retirement of noncurrent assets	54,780	44,872
Head office transfer cost	162,616	—
Loss on cancellation of lease contracts	18,409	—
Loss on valuation of investment securities	5,940	—
Impairment loss	—	919,055
Other	—	767
Total extraordinary losses	241,747	964,696
Income before income taxes and minority interests	12,579,469	15,140,695
Income taxes—current	5,904,596	6,755,945
Income taxes—deferred	△449,532	△81,496
Total income taxes	5,455,064	6,674,449
Minority interests in income	348,165	510,187
Net income	6,776,240	7,956,058