

(Thousand Yen)

## Consolidated Balance Sheets

As of June 30, 2009 As of March 31, 2009

Assets		
Current assets		
Cash and deposits	22,273,699	23,440,832
Accounts receivable-trade	4,001,029	5,278,128
Short-term investment securities	1,031,181	1,027,584
Merchandise and finished goods	131,379	111,360
Other	3,283,239	2,806,213
Allowance for doubtful accounts	△268,745	△245,475
Total current assets	30,451,783	32,418,643
Noncurrent assets		
Property, plant and equipment	791,854	853,213
Intangible assets	1,488,458	1,356,723
Investments and other assets		
Other	3,061,976	2,816,700
Allowance for doubtful accounts	△135,790	△110,170
Total investments and other assets	2,926,185	2,706,530
Total noncurrent assets	5,206,498	4,916,467
Total assets	35,658,281	37,335,110
Liabilities		
Current liabilities		
Accounts payable-trade	357,123	391,604
Accounts payable-other	2,816,283	3,032,424
Income taxes payable	1,131,691	3,914,103
Advances received	2,384,896	1,713,323
Other	2,297,748	2,459,466
Total current liabilities	8,987,743	11,510,922
Noncurrent liabilities		
Provision for point card certificates	19,829	79,148
Other	73,602	90,463
Total noncurrent liabilities	93,432	169,611
Total liabilities	9,081,175	11,680,534
Net assets		
Shareholders' equity		
Capital stock	4,328,870	4,328,870
Capital surplus	4,314,408	4,314,408
Retained earnings	19,376,218	18,447,280
Treasury stock	△2,999,993	△2,999,993
Total shareholders' equity	25,019,505	24,090,567
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	2,098	1,386
Total valuation and translation adjustments	2,098	1,386
Minority interests	1,555,501	1,562,622
Total net assets	26,577,105	25,654,576
Total liabilities and net assets	35,658,281	37,335,110

(Thousands of Yen)

Consolidated Statements of Income	FY08 Q1	FY09 Q1
Net sales	9,009,901	8,810,076
Cost of sales	1,801,553	2,554,768
Gross profit	7,208,348	6,255,308
Selling, general and administrative expenses	2,938,226	3,117,801
Operating income	4,270,121	3,137,506
Non-operating income		
Interest income	21,391	28,296
Dividends income	180	180
Debt disappearance profit due to contract	20,324	17,941
Fiduciary obligation fee	18,932	21,483
Subsidy income	—	43,246
Other	9,751	11,786
Total non-operating income	70,579	122,932
Non-operating expenses		
Business consignment expenses	2,428	909
Foreign exchange losses	—	1,590
Other	353	365
Total non-operating expenses	2,782	2,866
Ordinary income	4,337,919	3,257,573
Extraordinary income		
Reversal of provision for point card certificates	—	28,080
Total extraordinary income	—	28,080
Extraordinary loss		
Loss on retirement of noncurrent assets	13,240	520
Total extraordinary losses	13,240	520
Income before income taxes and minority interests	4,324,679	3,285,132
Income taxes-current	1,614,847	1,185,394
Income taxes-deferred	194,328	173,406
Total income taxes	1,809,176	1,358,801
Minority interests in income	119,833	142,879
Net income	2,395,669	1,783,452

(Thousands of Yen)

Consolidated Statements of Cash Flows	FY08 Q1	FY09 Q1
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	4,324,679	3,285,132
Depreciation and amortization	311,120	350,793
Amortization of goodwill	21,186	—
Increase (decrease) in allowance for doubtful accounts	56,939	48,890
Increase (decrease) in provision for point card certificates	△7,904	△59,318
Interest and dividends income	△21,571	△28,476
Loss on retirement of noncurrent assets	13,240	520
Decrease (increase) in notes and accounts receivable—trade	453,787	1,277,098
Decrease (increase) in accounts receivable—other	—	△411,677
Increase (decrease) in notes and accounts payable—trade	△21,413	△34,481
Increase (decrease) in accounts payable—other	△277,019	△257,380
Increase (decrease) in advances received	821,405	671,572
Other, net	△814,406	△535,698
Subtotal	4,860,044	4,306,974
Interest and dividends income received	20,514	31,349
Income taxes paid	△4,784,447	△3,924,074
Net cash provided by (used in) operating activities	96,111	414,250
Net cash provided by (used in) investing activities		
Purchase of short-term and long term investment securities	△993,375	△686,073
Proceeds from redemption of securities	—	500,000
Purchase of property, plant and equipment	△234,491	△81,458
Purchase of intangible assets	△220,045	△363,151
Payments for guarantee deposits	△2,004	△5,775
Proceeds from collection of guarantee deposits	180,190	2,000
Other, net	△17,896	△6,500
Net cash provided by (used in) investing activities	△1,287,622	△640,958
Net cash provided by (used in) financing activities		
Cash dividends paid	△801,354	△790,424
Cash dividends paid to minority shareholders	△150,000	△150,000
Net cash provided by (used in) financing activities	△951,354	△940,424
Net increase (decrease) in cash and cash equivalents	△2,142,865	△1,167,132
Cash and cash equivalents at beginning of period	21,780,411	23,435,832
Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	△42,858	—
Cash and cash equivalents at end of period	19,594,687	22,268,699