

(Thousands of Yen)

Consolidated Balance Sheets	As of September 30, 2009	As of March 31, 2009
<b>Assets</b>		
Current assets		
Cash and deposits	24,242,227	23,440,832
Accounts receivable-trade	3,759,850	5,278,128
Short-term investment securities	1,032,278	1,027,584
Merchandise and finished goods	110,988	111,360
Other	3,487,537	2,806,213
Allowance for doubtful accounts	△287,979	△245,475
<b>Total current assets</b>	<b>32,344,902</b>	<b>32,418,643</b>
Noncurrent assets		
Property, plant and equipment	710,129	853,213
Intangible assets	1,573,047	1,356,723
Investments and other assets		
Other	3,993,805	2,816,700
Allowance for doubtful accounts	△144,676	△110,170
<b>Total investments and other assets</b>	<b>3,849,128</b>	<b>2,706,530</b>
<b>Total noncurrent assets</b>	<b>6,132,305</b>	<b>4,916,467</b>
<b>Total assets</b>	<b>38,477,207</b>	<b>37,335,110</b>
<b>Liabilities</b>		
Current liabilities		
Accounts payable-trade	426,939	391,604
Accounts payable-other	2,647,242	3,032,424
Income taxes payable	2,528,062	3,914,103
Advances received	1,950,179	1,713,323
Other	2,419,461	2,459,466
<b>Total current liabilities</b>	<b>9,971,885</b>	<b>11,510,922</b>
Noncurrent liabilities		
Provision for point card certificates	15,332	79,148
Other	59,364	90,463
<b>Total noncurrent liabilities</b>	<b>74,697</b>	<b>169,611</b>
<b>Total liabilities</b>	<b>10,046,582</b>	<b>11,680,534</b>
<b>Net assets</b>		
Shareholders' equity		
Capital stock	4,328,870	4,328,870
Capital surplus	4,314,408	4,314,408
Retained earnings	21,093,532	18,447,280
Treasury stock	△2,999,993	△2,999,993
<b>Total shareholders' equity</b>	<b>26,736,818</b>	<b>24,090,567</b>
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	△4,839	1,386
<b>Total valuation and translation adjustments</b>	<b>△4,839</b>	<b>1,386</b>
Minority interests	1,698,645	1,562,622
<b>Total net assets</b>	<b>28,430,625</b>	<b>25,654,576</b>
<b>Total liabilities and net assets</b>	<b>38,477,207</b>	<b>37,335,110</b>

(Thousands of Yen)

Consolidated Statements of Income	FY08 Q2	FY09 Q2
Net sales	17,702,337	17,375,806
Cost of sales	3,781,555	4,965,063
Gross profit	13,920,781	12,410,742
Selling, general and administrative expenses	6,199,670	6,189,396
Operating income	7,721,111	6,221,346
Non-operating income		
Interest income	58,603	51,974
Dividends income	180	180
Debt disappearance profit due to contract	41,824	46,545
Fiduciary obligation fee	19,611	22,941
Subsidy income	—	43,726
Other	12,531	11,959
Total non-operating income	132,750	177,327
Non-operating expenses		
Business consignment expenses	4,624	1,840
Loss on investments in partnership	3,201	13,714
Foreign exchange losses	—	1,594
Other	467	948
Total non-operating expenses	8,293	18,098
Ordinary income	7,845,568	6,380,575
Extraordinary income		
Gain on sales of investment securities	5,940	6,100
Reversal of provision for point card certificates	—	28,080
Total extraordinary income	5,940	34,180
Extraordinary loss		
Loss on retirement of noncurrent assets	16,761	1,835
Office transfer expenses	—	4,482
Total extraordinary losses	16,761	6,317
Income before income taxes and minority interests	7,834,747	6,408,437
Income taxes-current	3,269,105	2,561,183
Income taxes-deferred	31,878	60,465
Total income taxes	3,300,984	2,621,649
Minority interests in income	229,851	286,023
Net income	4,303,911	3,500,765

(Thousands of Yen)

Consolidated Statements of Cash Flows	FY08 Q2	FY09 Q2
<b>Net cash provided by (used in) operating activities</b>		
Income before income taxes and minority interests	7,834,747	6,408,437
Depreciation and amortization	644,604	713,151
Amortization of goodwill	42,373	—
Increase (decrease) in allowance for doubtful accounts	133,981	77,010
Increase (decrease) in provision for point card certificates	△27,813	△63,815
Interest and dividends income	△58,783	△52,154
Loss on retirement of noncurrent assets	16,761	1,835
Decrease (increase) in notes and accounts receivable-trade	546,709	1,518,278
Decrease (increase) in accounts receivable-other	—	△675,284
Increase (decrease) in notes and accounts payable-trade	7,776	35,334
Increase (decrease) in accounts payable-other	△351,088	△324,953
Increase (decrease) in advances received	519,740	236,855
Other, net	△729,810	△239,770
Subtotal	8,579,198	7,634,925
Interest and dividends income received	53,034	44,681
Income taxes paid	△4,789,960	△3,932,278
<b>Net cash provided by (used in) operating activities</b>	<b>3,842,271</b>	<b>3,747,329</b>
<b>Net cash provided by (used in) investing activities</b>		
Purchase of short-term and long term investment securities	△1,261,000	△1,596,944
Proceeds from sales and redemption of short-term and long term investment securities	—	511,100
Purchase of property, plant and equipment	△332,085	△121,107
Purchase of intangible assets	△450,417	△728,939
Payments for guarantee deposits	△28,699	△6,275
Proceeds from collection of guarantee deposits	192,071	3,437
Other, net	△46,192	△9,212
<b>Net cash provided by (used in) investing activities</b>	<b>△1,926,322</b>	<b>△1,947,941</b>
<b>Net cash provided by (used in) financing activities</b>		
Cash dividends paid	△869,518	△852,992
Cash dividends paid to minority shareholders	△150,000	△150,000
<b>Net cash provided by (used in) financing activities</b>	<b>△1,019,518</b>	<b>△1,002,992</b>
Net increase (decrease) in cash and cash equivalents	896,430	796,395
Cash and cash equivalents at beginning of period	21,780,411	23,435,832
Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	△42,858	—
<b>Cash and cash equivalents at end of period</b>	<b>22,633,983</b>	<b>24,232,227</b>