

(Thousands of Yen)

Consolidated Balance Sheets	As of September 31, 2009	As of March 31, 2009
Assets		
Current assets		
Cash and deposits	24,587,698	23,440,832
Accounts receivable-trade	6,262,477	5,278,128
Short-term investment securities	533,007	1,027,584
Merchandise and finished goods	199,231	111,360
Other	4,429,845	2,806,213
Allowance for doubtful accounts	△310,229	△245,475
Total current assets	35,702,029	32,418,643
Noncurrent assets		
Property, plant and equipment	904,436	853,213
Intangible assets	1,683,670	1,356,723
Investments and other assets		
Other	4,458,363	2,816,700
Allowance for doubtful accounts	△149,288	△110,170
Total investments and other assets	4,309,074	2,706,530
Total noncurrent assets	6,897,181	4,916,467
Total assets	42,599,211	37,335,110
Liabilities		
Current liabilities		
Accounts payable-trade	545,409	391,604
Accounts payable-other	3,364,397	3,032,424
Income taxes payable	1,463,574	3,914,103
Advances received	1,897,606	1,713,323
Provision for bonuses	75,000	—
Other	3,596,257	2,459,466
Total current liabilities	10,942,245	11,510,922
Noncurrent liabilities		
Provision for point card certificates	12,911	79,148
Other	47,074	90,463
Total noncurrent liabilities	59,985	169,611
Total liabilities	11,002,231	11,680,534
Net assets		
Shareholders' equity		
Capital stock	4,328,870	4,328,870
Capital surplus	4,314,408	4,314,408
Retained earnings	24,079,459	18,447,280
Treasury stock	△2,999,993	△2,999,993
Total shareholders' equity	29,722,745	24,090,567
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	△3,594	1,386
Total valuation and translation adjustments	△3,594	1,386
Minority interests	1,877,829	1,562,622
Total net assets	31,596,980	25,654,576
Total liabilities and net assets	42,599,211	37,335,110

(Thousands of Yen)

Consolidated Statements of Income	FY08 Q3	FY09 Q3
Net sales	27,095,670	29,031,755
Cost of sales	6,038,197	7,570,513
Gross profit	21,057,472	21,461,241
Selling, general and administrative expenses	9,373,734	10,015,126
Operating income	11,683,738	11,446,115
Non-operating income		
Interest income	95,585	73,891
Dividends income	180	180
Debt disappearance profit due to contract	68,809	72,659
Fiduciary obligation fee	20,277	24,392
Subsidy income	—	44,056
Other	16,965	14,507
Total non-operating income	201,818	229,687
Non-operating expenses		
Business consignment expenses	6,411	2,772
Loss on investments in partnership	3,201	13,714
Foreign exchange losses	—	1,677
Purchase of treasury stock	2,699	—
Other	628	1,009
Total non-operating expenses	12,940	19,173
Ordinary income	11,872,616	11,656,628
Extraordinary income		
Gain on sales of investment securities	5,940	6,100
Reversal of provision for point card certificates	—	28,080
Gain on transfer of business	—	175,433
Total extraordinary income	5,940	209,613
Extraordinary loss		
Loss on retirement of noncurrent assets	36,439	16,676
Office transfer expenses	—	4,482
Loss on valuation of investment securities	—	62,000
Other	620	—
Total extraordinary losses	37,059	83,158
Income before income taxes and minority interests	11,841,497	11,783,083
Income taxes—current	5,013,254	4,898,493
Income taxes—deferred	△69,221	△67,309
Total income taxes	4,944,032	4,831,184
Minority interests in income	373,307	465,206
Net income	6,524,157	6,486,692

(Thousands of Yen)

Consolidated Statements of Cash Flows	FY08 Q3	FY09 Q3
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	11,841,497	11,783,083
Depreciation and amortization	995,964	1,095,160
Amortization of goodwill	63,672	—
Loss (gain) on transfer of business	—	△175,433
Loss (gain) on valuation of investment securities	—	62,000
Increase (decrease) in allowance for doubtful accounts	190,807	103,872
Increase (decrease) in provision for bonuses	—	75,000
Increase (decrease) in provision for point card certificates	△43,932	△66,236
Interest and dividends income	△95,765	△74,071
Loss on retirement of noncurrent assets	36,439	16,676
Decrease (increase) in notes and accounts receivable-trade	△183,355	△984,348
Decrease (increase) in accounts receivable-other	—	△1,407,254
Increase (decrease) in notes and accounts payable-trade	△10,271	153,804
Increase (decrease) in accounts payable-other	121,128	269,350
Increase (decrease) in advances received	349,656	184,283
Increase (decrease) in deposits received	—	1,273,560
Other, net	△642,630	△504,126
Subtotal	12,623,209	11,805,320
Interest and dividends income received	81,311	74,523
Income taxes paid	△7,697,573	△7,337,217
Net cash provided by (used in) operating activities	5,006,947	4,542,626
Net cash provided by (used in) investing activities		
Purchase of short-term and long term investment securities	△1,852,250	△1,996,511
Proceeds from sales and redemption of short-term and long term investment securities	—	1,011,100
Purchase of property, plant and equipment	△472,148	△362,123
Purchase of intangible assets	△784,037	△1,067,810
Payments for guarantee deposits	△43,699	△85,713
Proceeds from collection of guarantee deposits	208,311	3,437
Proceeds from transfer of business	—	185,850
Other, net	△46,613	△85,386
Net cash provided by (used in) investing activities	△2,990,437	△2,397,159
Net cash provided by (used in) financing activities		
Purchase of treasury stock	△2,999,993	—
Cash dividends paid	△870,013	△853,600
Cash dividends paid to minority shareholders	△150,000	△150,000
Net cash provided by (used in) financing activities	△4,020,006	△1,003,600
Net increase (decrease) in cash and cash equivalents	△2,003,496	1,141,865
Cash and cash equivalents at beginning of period	21,780,411	23,435,832
Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	△42,858	—
Cash and cash equivalents at end of period	19,734,056	24,577,698